

Open Source OPC UA over TSN Ecosystem

Project phase #4: “open62541 feature improvements”



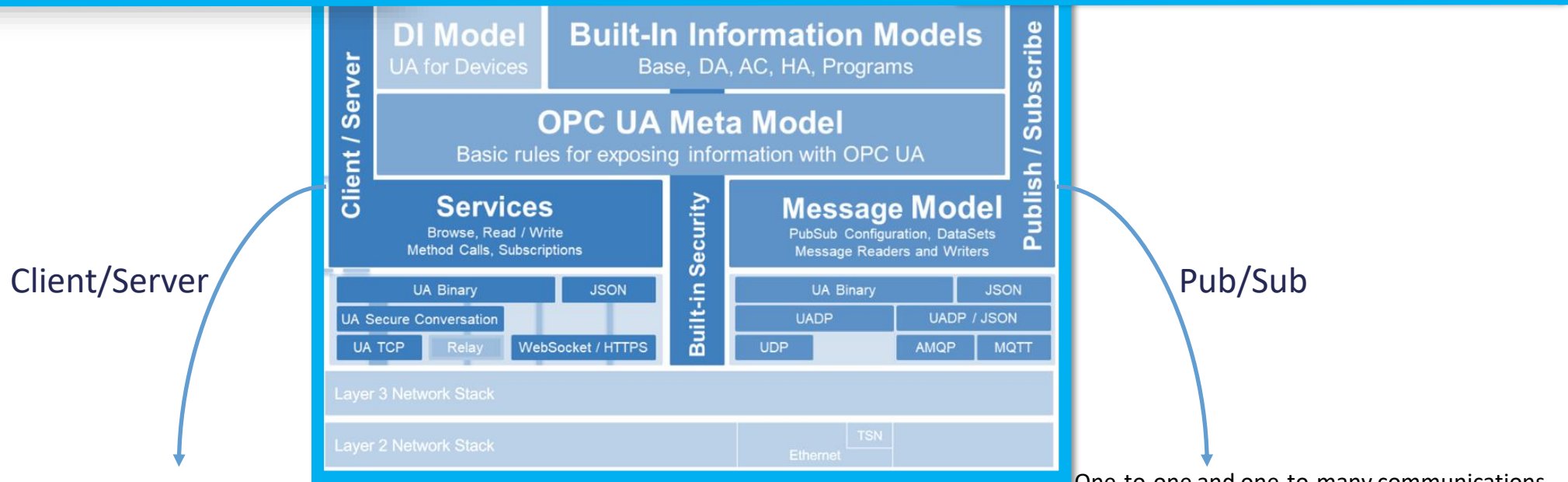
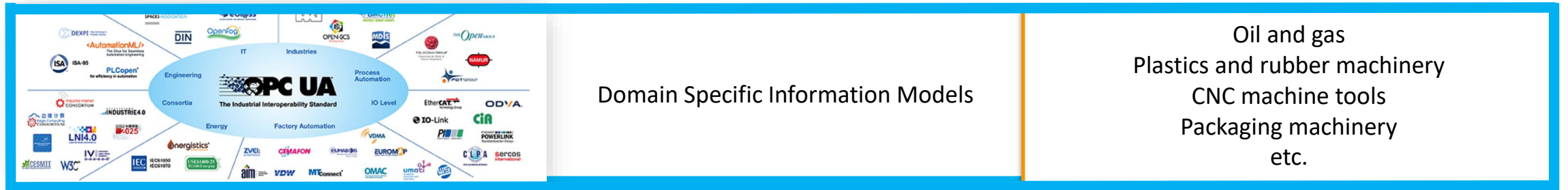
Why OPC UA?

OPC UA has travelled some distance in the endeavor of

- being the “English” language of the equipment world
- through its industry widespread adoption, cooperation and collaboration and
- enabling digitization and Industry 4.0 use-cases by offering an **O**pen **P**latform for **C**ommunications & an **U**nified **A**rchitecture



Unlike MQTT, OPC UA is a complete package – both horizontal and vertical use-cases!



Client/Server

- Browse information model for device capabilities
- Read and write current and historical data
- Execute actions through method calls
- Data change and event notifications

Pub/Sub

- One-to-one and one-to-many communications
- High frequency data and event notifications
- Power and latency constrained devices
- One-to-many communications

How does OPC UA fit into Industry 4.0?

OPC UA has been recommended as an important technology in the implementation strategy of the Industry 4.0 platform.

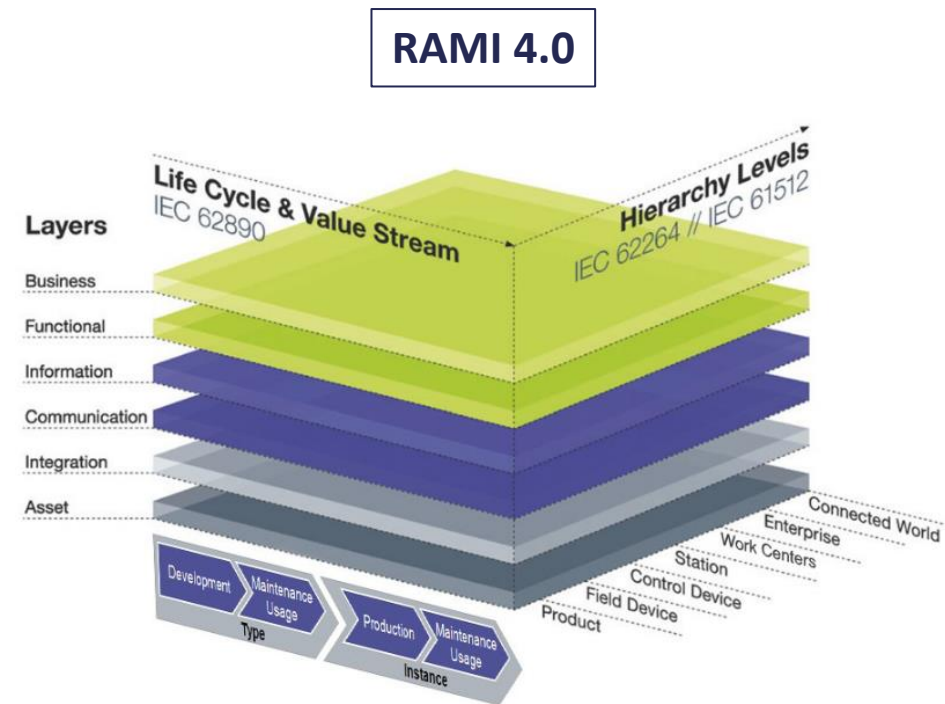
-Platform Industrie 4.0

<https://www.plattform-i40.de/PI40/Redaktion/EN/Downloads/Publikation/secure-implementation-of-opc.pdf?blob=publicationFile&v=5>

OPC-UA IS THE COMMUNICATION TECHNOLOGY IN RAMI4.0

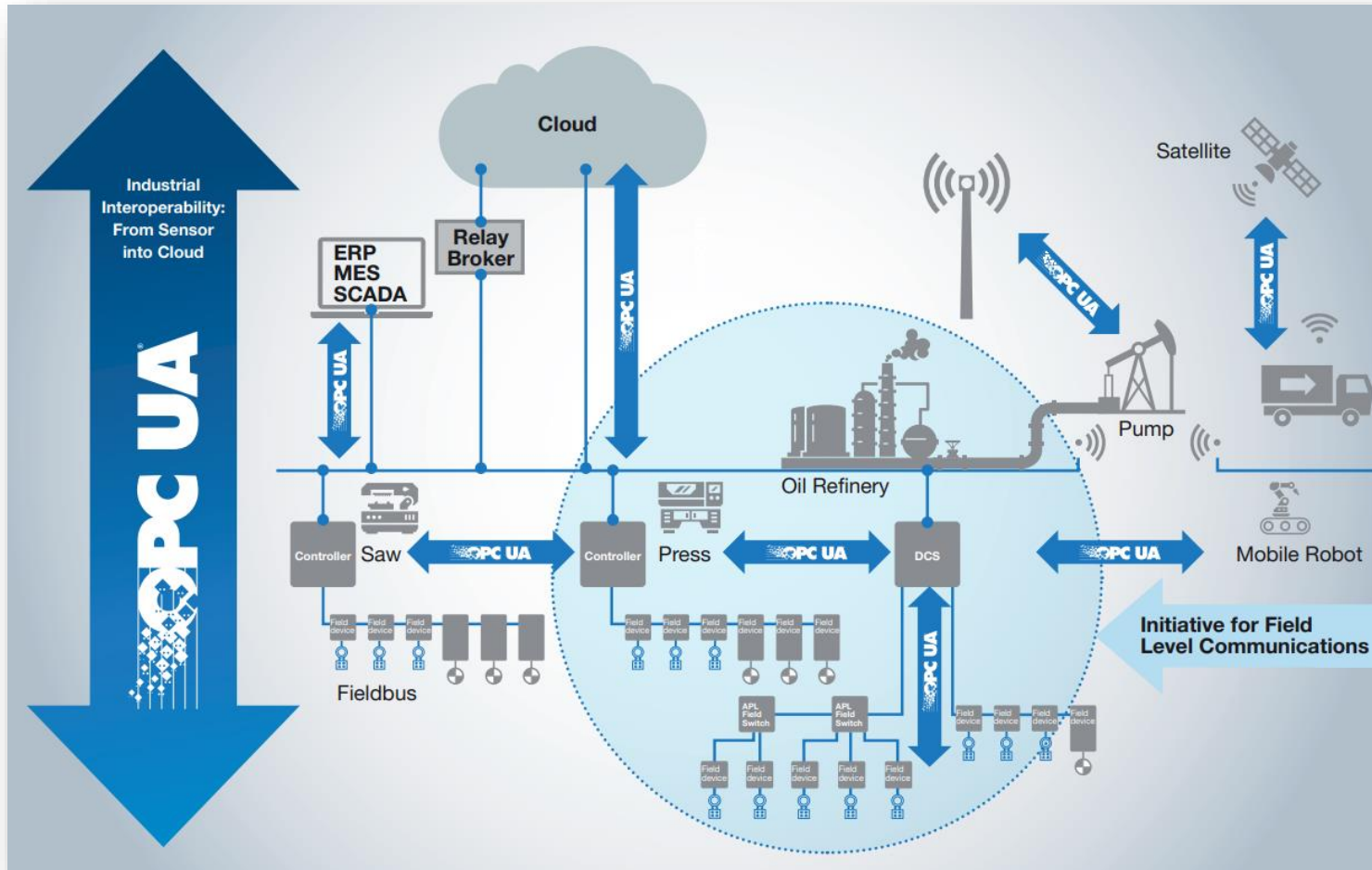
-OPC Foundation

<https://opcfoundation.org/wp-content/uploads/2016/05/OPC-UA-Interoperability-For-Industrie4-and-IoT-EN-v5.pdf>

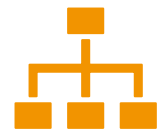


OPC UA Field Level Communications

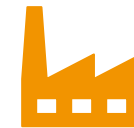
Why OPC UA Field Level Communications?



Security
by design



Interoperability
by design

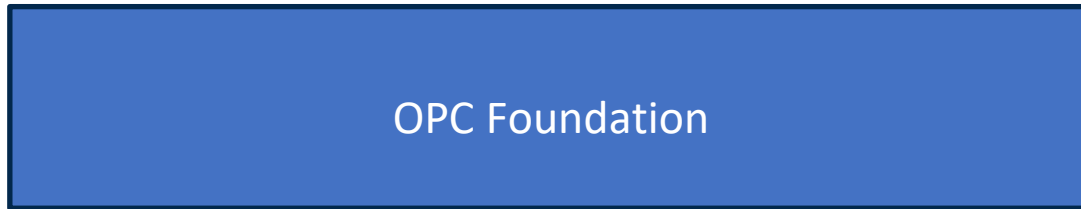


Enable all Industrial
use-cases (IEEE 60802)



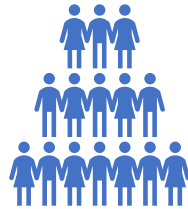
Realtime pub/sub and
scaling down to
embedded devices

OPC Foundation & OPC Field Level Communications Steering Committee



Board of Directors

Mitsubishi Electric, Ascolab, ABB, Siemens AG, BECKHOFF, Schneider Electric, Honeywell Process Solutions, Microsoft, Yokogawa, SAP SE, Rockwell Automation



Members companies

Over 884 typically from small system integrators to the world's largest automation and industrial suppliers.

FLC steering committee

Nearly all major automation suppliers are part of this group

OPC UA & Leading IoT Vendors

Leading IoT Vendors Commit to OPC UA Adoption



Open Source Ecosystem for OPC UA

Why Open Source

Going forward

You will see open source becoming a critical part of your commercial solutions

Standard Hardware

- Intel x86, ARM, FPGA
- IEEE 802.1 AS
- IEEE 802.1 Qbv, etc

Standard Software

- Linux Kernel 5.18+
- Realtime Linux (PREEMPT_RT is now a mainline)
- Linuxptp 3.0+
- Iproute 2+
- Open62541 1.3+

Standard interfaces for Industry 4.0

will result in common software components to be delivered via collaborative effort

Landscape is complex

Open-source projects enable sharing of costs and lets you invest more on your core differentiators

Why this community project?

- Lean, Scalable, Standards-based, Secure, Open-Source path for customers to achieve:
 - real-time machine-to-machine applications, as well as
 - simplified cloud integration
- Top Goals of Phase 4
 - Update stack to comply with evolving specifications
 - Feature enhancement and optimization for resource-constrained devices

Why should I spend money on an open-source project?

- OPC UA is a standard - it is not your core differentiator
- You can
 - Share cost of development
 - Avoid duplication of work
 - Reduce standard compliance and certification effort
 - Reduce after sales support cost – interoperability surprises from the field
- By investing money in open source, you can have a say in prioritizing features that you need and also influence the long-term roadmap of the project

If its already a successful project, then why should I fund now?

- Phase 1 added PubSub
- Phase 2 certified the stack for micro-embedded & optimized for CPU cycles
- Phase 3
 - Focused on PubSub TPM security and test infrastructure for monitoring 24x7 using munin
 - Stack will be ready for Standard profile certification by 2022
- Phase 4 will focus on open62541 feature improvements with
 - Customer feedback related to ease of use
 - Update stack to complying with evolving specifications
 - Feature enhancement and optimization for resource-constrained devices

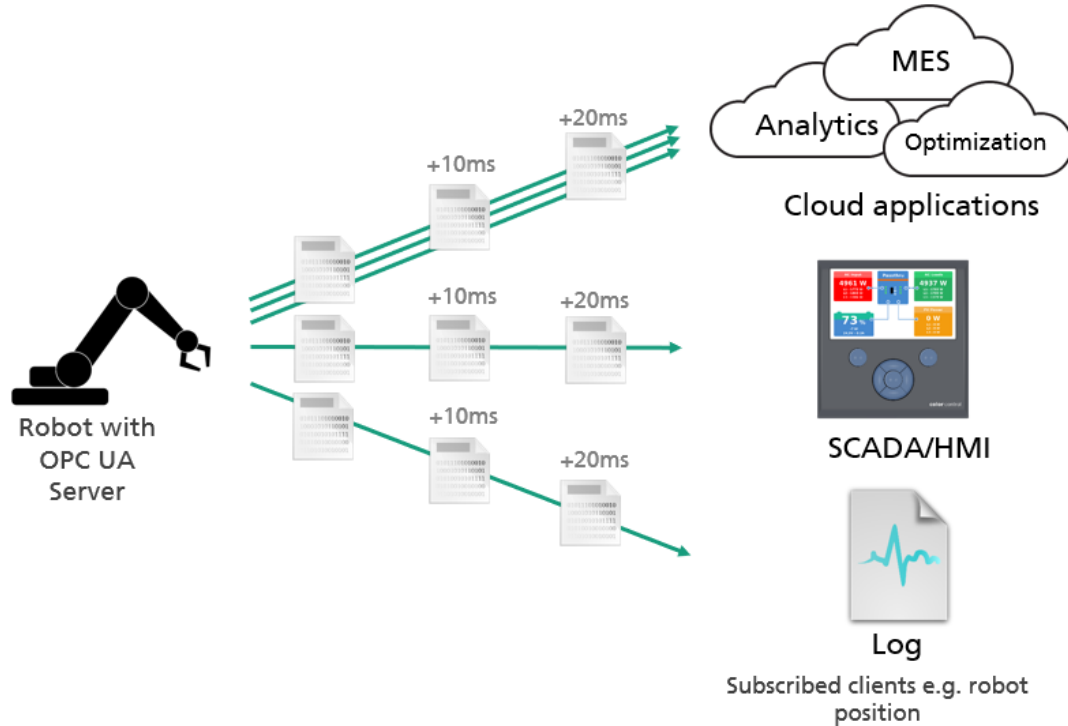
Why open62541?

open62541

- Open Source OPC UA SDK (Stack / Server / Client / PubSub)
- Licensed under the MPLv2 (weak copyleft)
- Professional Development Processes and Continuous Integration
 - 80%+ test coverage
 - Static Code Analyzers
 - Runtime Sanitizers
 - Build on several Platforms and Setups
- Used in commercial products
- Extended Plugin concept for ease of integration and customization



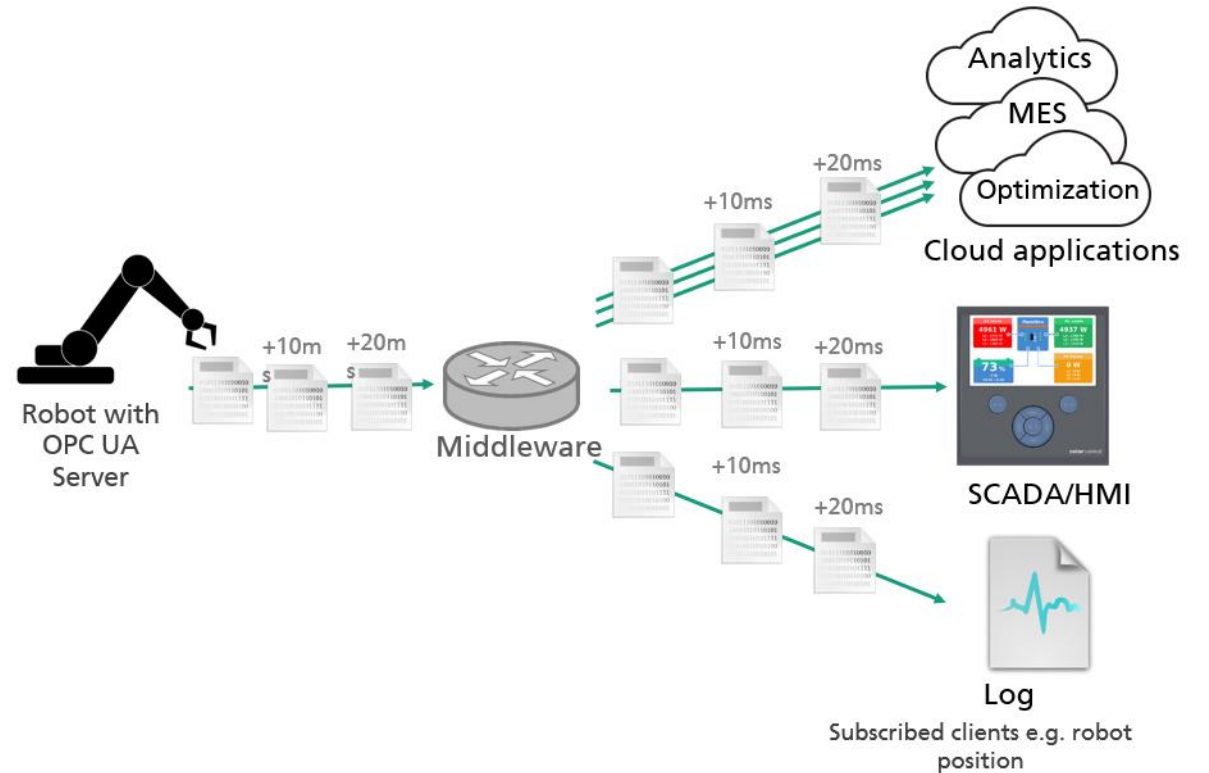
Why PubSub?



OPC UA **without** PubSub

OPC UA Server Load : e.g. 5 Clients @ 10ms

msg per sec * devices = 100 * 5 = 500 msg/sec



OPC UA **with** PubSub

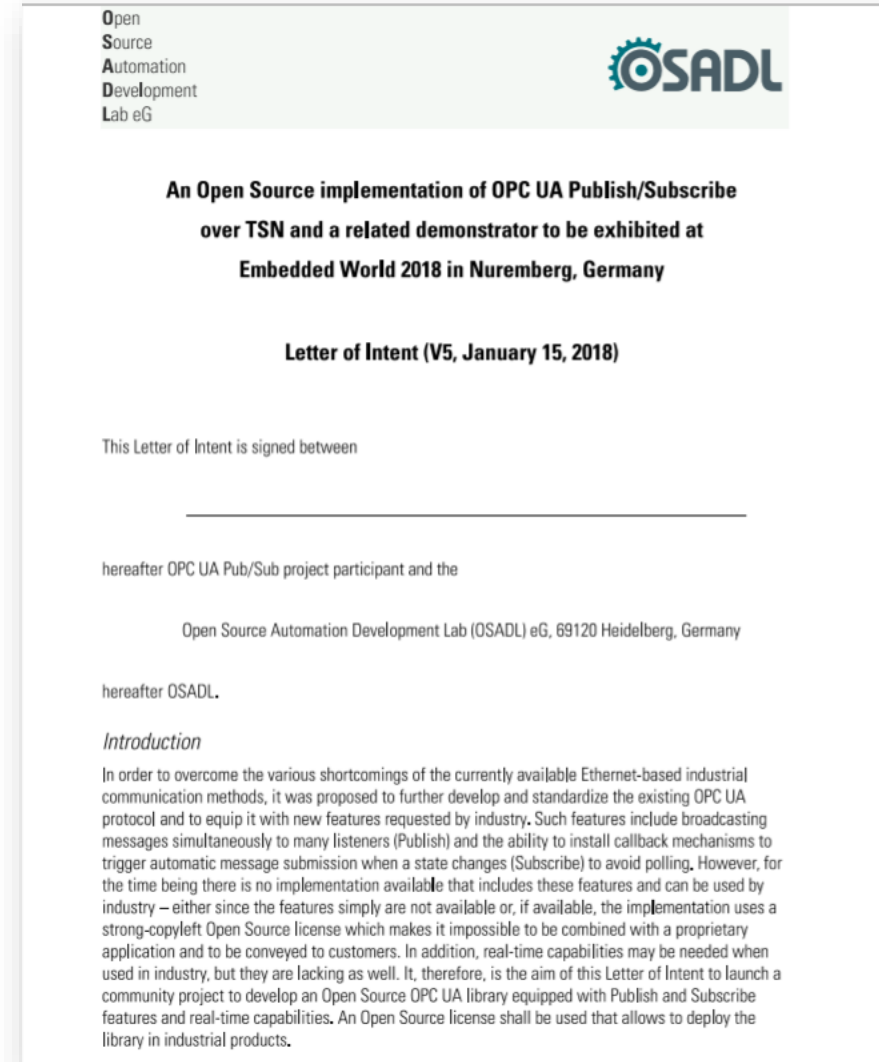
OPC UA Server Load : e.g. 5 Clients @ 10ms

msg per sec = 100 msg/sec (const)

Deliverables

LoI Phase #1

- Deliverables
 - Brokerless OPC UA PubSub with binary message encoding via IP multicast
 - Integration of the publisher in a regular OPC UA server with additional real time interrupting
 - Standalone subscriber
 - Integration of TBS in OPC UA Publisher to publish the packets at hard real time (nano second jitter)
 - First step of secure Client/Server communication
- The above deliverables were gradually merged in existing open62541 repository in April 2018



Deliverables

LoI Phase #2

- Deliverables
 - Integration of TSN functionalities with user defined time triggered send (ETF) in OPC UA Brokerless PubSub Ethernet communication
 - Improvement in the real-time (RT) capabilities of PubSub
 - Faster encoding and decoding – Encode and decode only the modifiable values (datasets, timestamps, sequence number, ...)
 - Introduction of external Datasource variable for the faster access of value nodes in the Information model
 - Certified SDK - The open62541 v1.0 (server_ctt sample) is certified by the OPC Foundation regarding the 'Micro Embedded Device Server' profile
 - Alpha release of OPC UA PubSub Security Layer (SKS) & MQTT

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Building an Open Source OPC UA/TSN Ecosystem
Project phase #2: "Security & Certification"
Letter of Intent, 2nd edition
(V6, January 31, 2019)

This Letter of Intent is signed between

hereafter Open Source OPC UA/TSN Ecosystem participant or simply as participant
and the

Open Source Automation Development Lab (OSADL) eG, 69120 Heidelberg, Germany

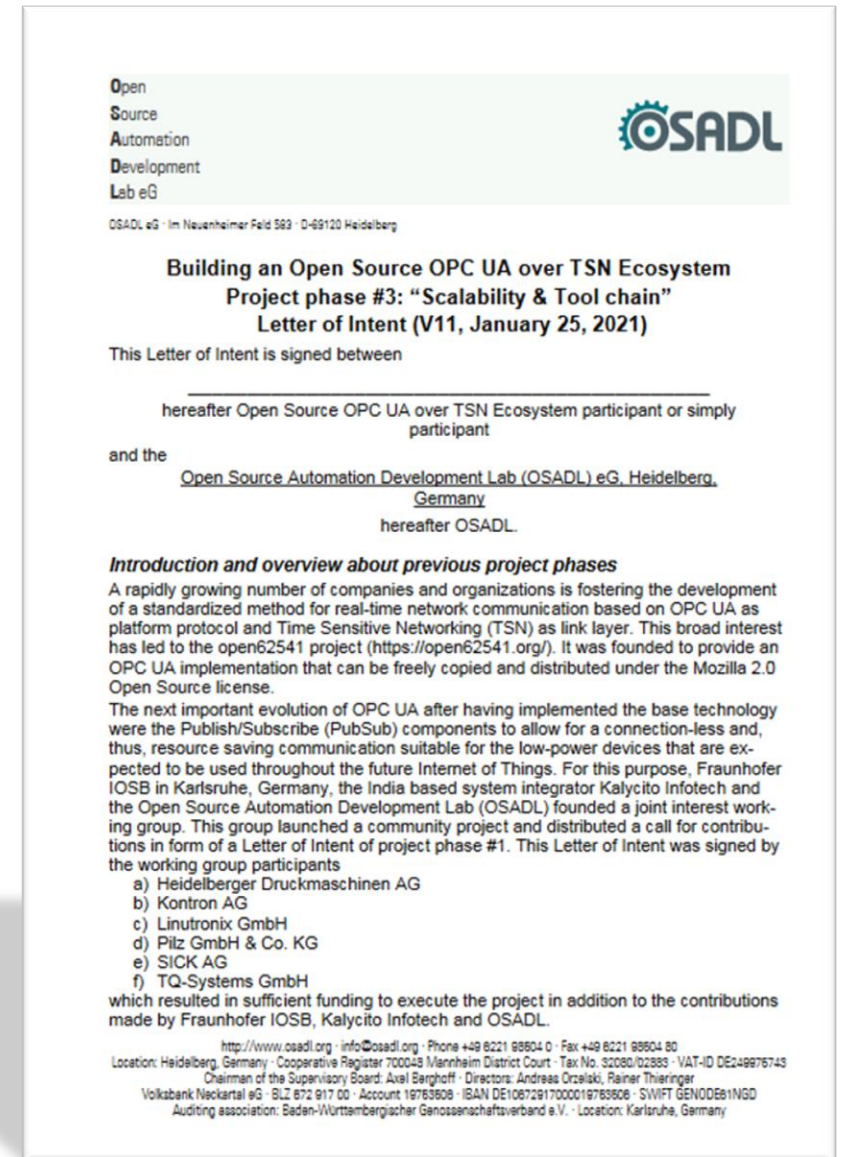
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Introduction
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Deliverables

LoI Phase #3

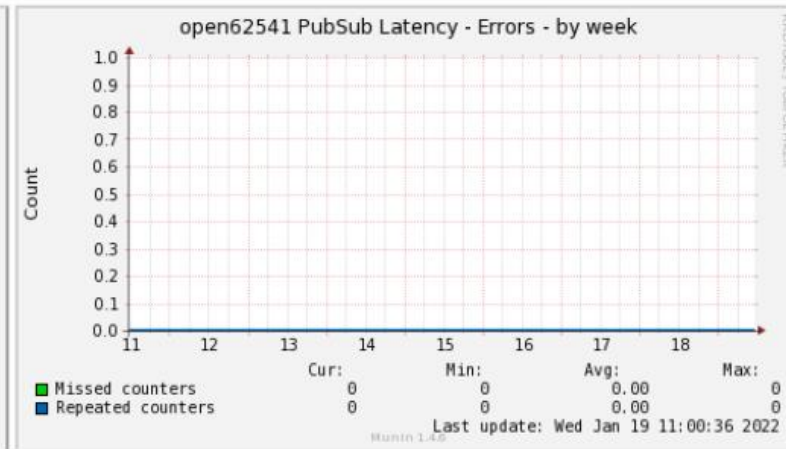
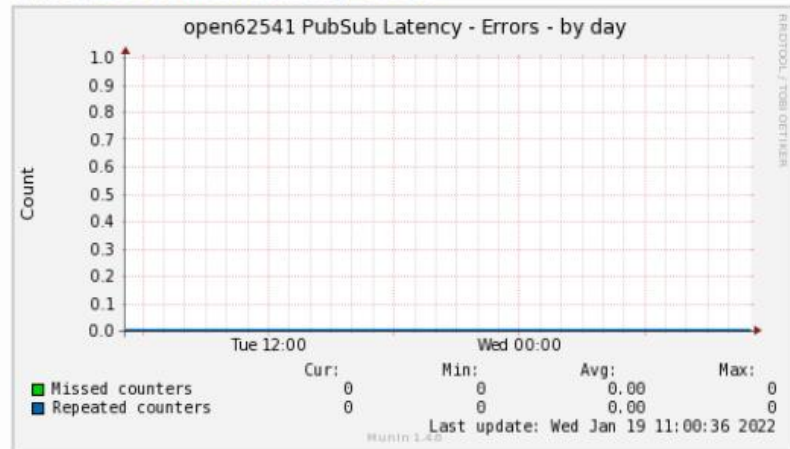
- Deliverables
 - Security support for the PubSub UADP protocol
 - TPM for PubSub implementation
 - PubSub + TPM - encryption and decryption
 - PubSub + TPM - hardware key storage
 - FPM integration on top of PubSub security implementation
 - Providing certification prerequisites according to the “Full Embedded Profile” by OPC Foundation
 - Creating a new Quick Start Guide for OPC UA PubSub - monitoring 24x7 using munin
 - Stack will be ready for Standard profile certification by 2022



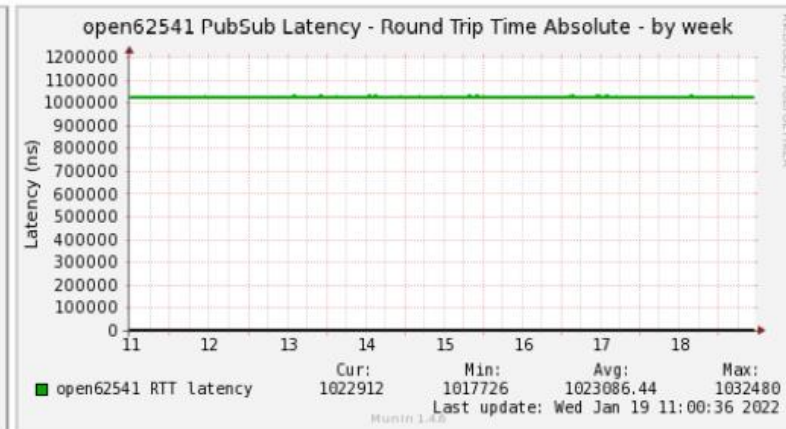
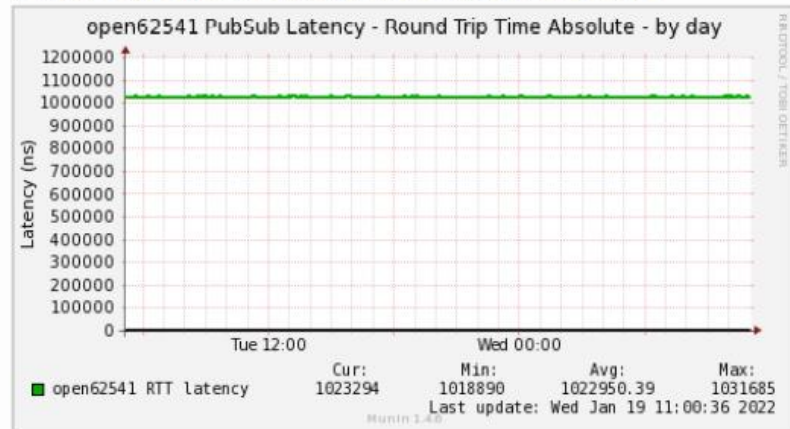
OPC UA PubSub Application

Round Trip Time @ 250us cycle time – 24x7 results

:: open62541 PubSub Latency - Errors



:: open62541 PubSub Latency - Round Trip Time Absolute



- On a 30 days long run the system was stable.
- For the entire 30 days, there were no repeated/missed counters and the Round trip time was 4x the cycle time

Customer feedback after phases 1, 2 and 3

This survey was announced to happen between January 25, 2022 and February 21, 2022, but some more inputs were taken into consideration for a short period after that. The following are the feedback from the survey, and this serves as the input for the next phase.

- OPC UA features
- OPC UA optimizations to run on constrained hardware and freeRTOS
- OPC UA FX specification implementations
- TSN + Linux Interface Standardization

It is clear that though the survey participants had responded positively to contributing in the amount of up to EUR 200,000, there were several interest groups and not all groups were interested in all the items

Based on the feedback and priorities given by several stakeholder's phase #4 will concentrate on further improvements of the open62541 community project. This LOI will focus on “OPC UA features” and if more funds become available, optimizations to run on constrained hardware like freeRTOS


Phase 4: Overview

The Letter of Intent Phase 4

Subproject and priorities

- The project activities are divided into two different subprojects
 - Project #1: open62541 improvements

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Building an Open Source OPC UA over TSN Ecosystem
Project phase #4: "open62541 improvements"
Letter of Intent (V05, July 6, 2022)

This Letter of Intent is signed between

hereafter Open Source OPC UA over TSN Ecosystem participant or participant
and the

Open Source Automation Development Lab (OSADL) eG, Heidelberg, Germany
hereafter OSADL.

Introduction and overview about previous project phases

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The Letter of Intent Phase 4

Project #1: open62541 improvements

- Parse Load and store information data model at run time through configuration file (not statically compiled in firmware)
- Implement “reverse connect feature” as described in "OPC 10000-7 - Part 7: Profiles", chapters 6.6.5 Reverse Connect Server Facet and 6.6.75 Reverse Connect Client Facet
- Complement the ongoing project to update the OPC client/server release to version 1.05 without overlapping with the parts already commissioned
- Implement support of PubSub state machine according to OPC10000-14, chapter 6.2.1
- Companion specification selection in the build system for fast integration
- Automatic size-reduction of the information model by white-listing and dependency resolution
- Further CPU and memory optimizations for resource constrained devices (identify, document and implement optimizations for memory and CPU footprint)

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Auditing association: Baden-Württembergischer Genossenschaftsverband e.V. · Location: Karlsruhe, Germany

The Letter of Intent Phase 4

Project funding and management

- The project will be managed in form of a so-called OSADL mixed-funded project, i.e. a subgroup of OSADL members and non-members is formed who contribute to the project.
- Project management, software development and testing provided by OSADL is partly funded by the project and partly provided from the regular annual OSADL budget while employing existing office and laboratory infrastructure.

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The Letter of Intent Phase 4

Contribution levels - Financial contribution

Contribution Level	OSADL Member(EUR)	Non-Members(EUR)
Silver	5,000	7,500
Gold	10,000	15,000
Platinum	20,000	30,000
Diamond	30,000	45,000

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The Letter of Intent Phase 4

Contribution of development resources

Contribution Level	OSADL Member(Workdays)	Non-Members(Workdays)
Silver	10 days	15 days
Gold	20 days	30 days
Platinum	40 days	60 days
Diamond	60 days	90 days

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The Letter of Intent Phase 4

Benefit of various contribution levels

Contribution level	Logo display and listed as contributor	Certification assistance	Number of votes when deciding on the development priority of components
Silver	yes	no	1
Gold	yes	no	2
Platinum	yes	yes	4
Diamond	yes	yes	6

The Diamond contribution provides the privilege on adding the company's hardware or software components as part of the technology demonstrator that is built.

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The following information on page 1 to 4 is given here only in order to understand the history and the context of the current project phase, but has no contractual significance.

A rapidly growing number of companies and organizations is fostering the development of a standardized method for real-time network communication based on OPC UA as platform protocol and Time Sensitive Networking (TSN) as link layer. This broad interest has led to the open62541 project (<https://open62541.org/>). It was founded to provide an OPC UA implementation that can be freely copied and distributed under the Mozilla 2.0 Open Source license.

The next important evolution of OPC UA after having implemented the base technology were the Publish/Subscribe (PubSub) components to allow for a connection-less and, thus, resource saving communication suitable for the low-power devices that are expected to be used throughout the future Internet of Things. For this purpose, Fraunhofer IOSB in Karlsruhe, Germany, Kalycito Infotech Private Limited, India and the Open Source Automation Development Lab (OSADL) founded a joint interest working group. This group launched a community project and distributed a call for contributions in form of a Letter of Intent of project phase #1. This Letter of Intent was signed by the working group participants

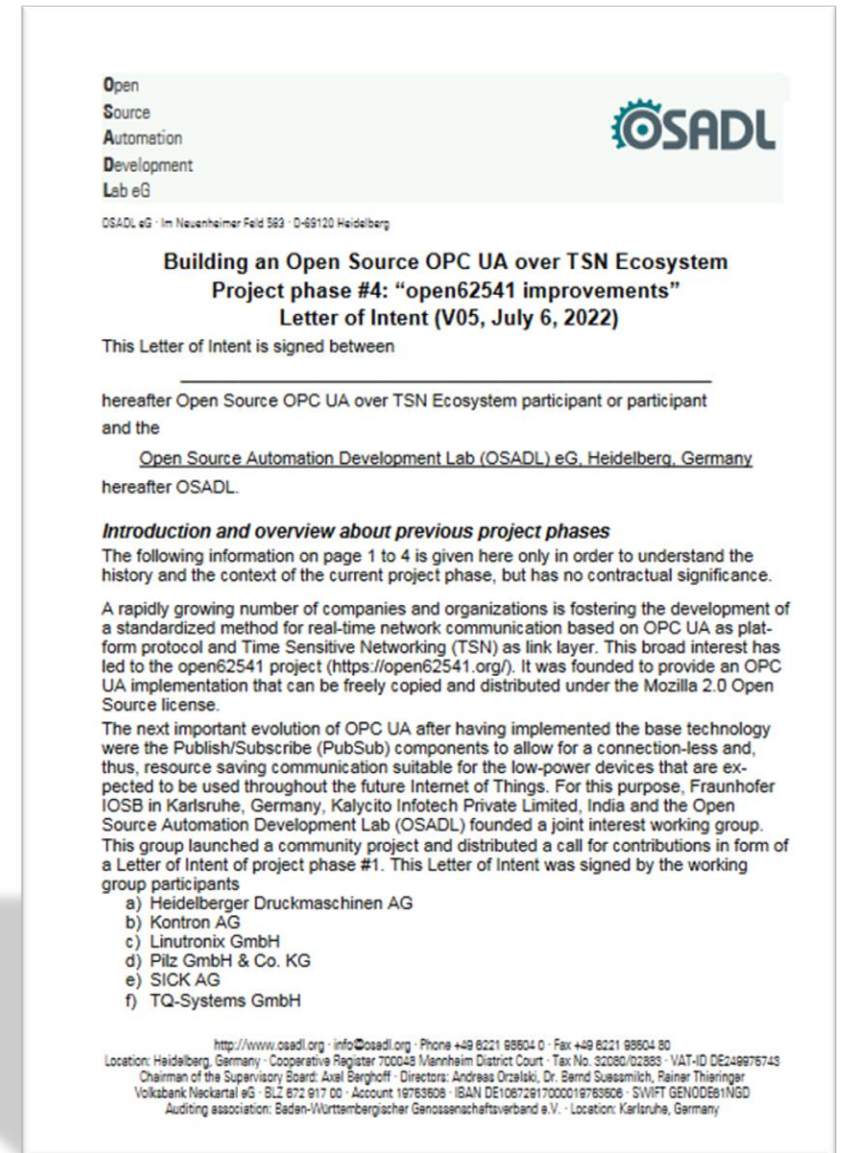
- Heidelberger Druckmaschinen AG
- Kontron AG
- Linutronix GmbH
- Pilz GmbH & Co. KG
- SICK AG
- TQ-Systems GmbH

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Volksbank Neckartal eG · BLZ 872 817 00 · Account 16763908 · IBAN DE10872617000016763908 · SWIFT GENODE33NGO
Auditing association: Baden-Württembergischer Genossenschaftsverband e.V. · Location: Karlsruhe, Germany

The Letter of Intent Phase 4

Overall budget and schedule

- Overall budget - 100,000 euros.
- Minimum funding threshold - 30,000 euros
- If minimum funding is available – only partial or even rudimentary software components
- The more budget will be available, the more software components will be developed and reach production
- Tentative launch date - August 31, 2022



Phase 4: For more Information

Visit: <https://www.osadl.org/OPCUA-Project>

Open Source Resources

Quick Start Guide

Running OPC UA stack open62541

https://www.kalycito.com/how-to-run-opc-ua-open62541-with-realtime-p

TEST SETUP

Image below shows the test setup followed to run the PubSub application

PEER TO PEER NETWORK

SWITCH NETWORK

You can follow either of the above listed network to run the application

STEPS TO RUN OPC UA PUBSUB APPLICATION

Clone the open62541 stack with the following command

```
git clone https://github.com/open62541/open62541.git
```

Image attached below shows the overview of the target applications

How to run OPC UA stack open62541 with Realtime PubSub on Realtime Linux and TSN using Intel i210 ethernet card

This quick start guide serves as a starting point for a user in learning/evaluating OPC UA including TSN technology for their products/projects.

This quick start guide uses “Open Source OPC UA stack open62541 with Pub/Sub feature” and leverages the TSN features available on “standard Linux kernel + PREEMPT_RT patches” on an X86 PC hardware with intel i210 Ethernet Card.

The initial release of the quick start guide may not have worked on all platforms, but the most recent version repeatedly and successfully underwent test runs for about 30 days.

<https://www.kalycito.com/how-to-run-opc-ua-open62541-with-realtime-pubsub-on-realtime-linux-and-tsn-from-source/>

24x7 Demonstrator @ OSADL

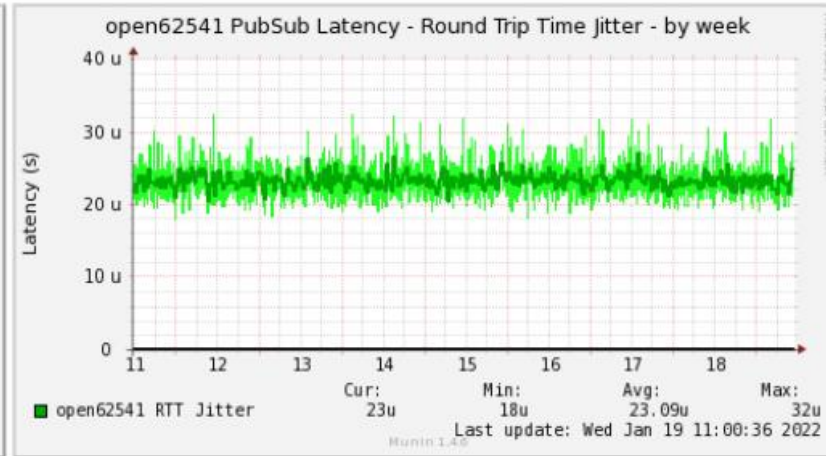
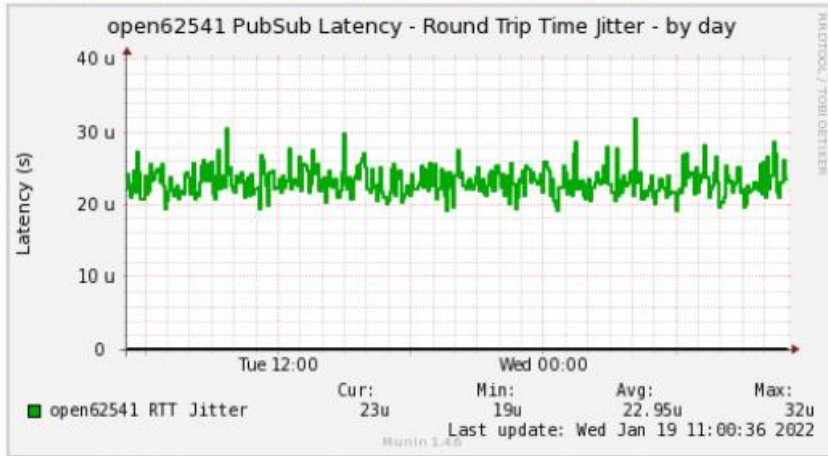
- OSADL primarily defines the criteria for real-time Linux and focuses on benchmarking the identified kernel in different processors using a Quality Assurance (QA) farm.
- The tests are performed in the systems hosted in the QA farm on OSADL Test Racks in several OSADL testing labs to monitor the systems under stress test.
- One pair of real-time verified nodes (latency value < 70us in cyclictst results) is used to run OPC UA Publisher/Subscriber over TSN application at 250us cycle time and the round trip time latency of the application is monitored for 24*7. (<https://www.osadl.org/?id=3394>)



OPC UA PubSub TSN Application

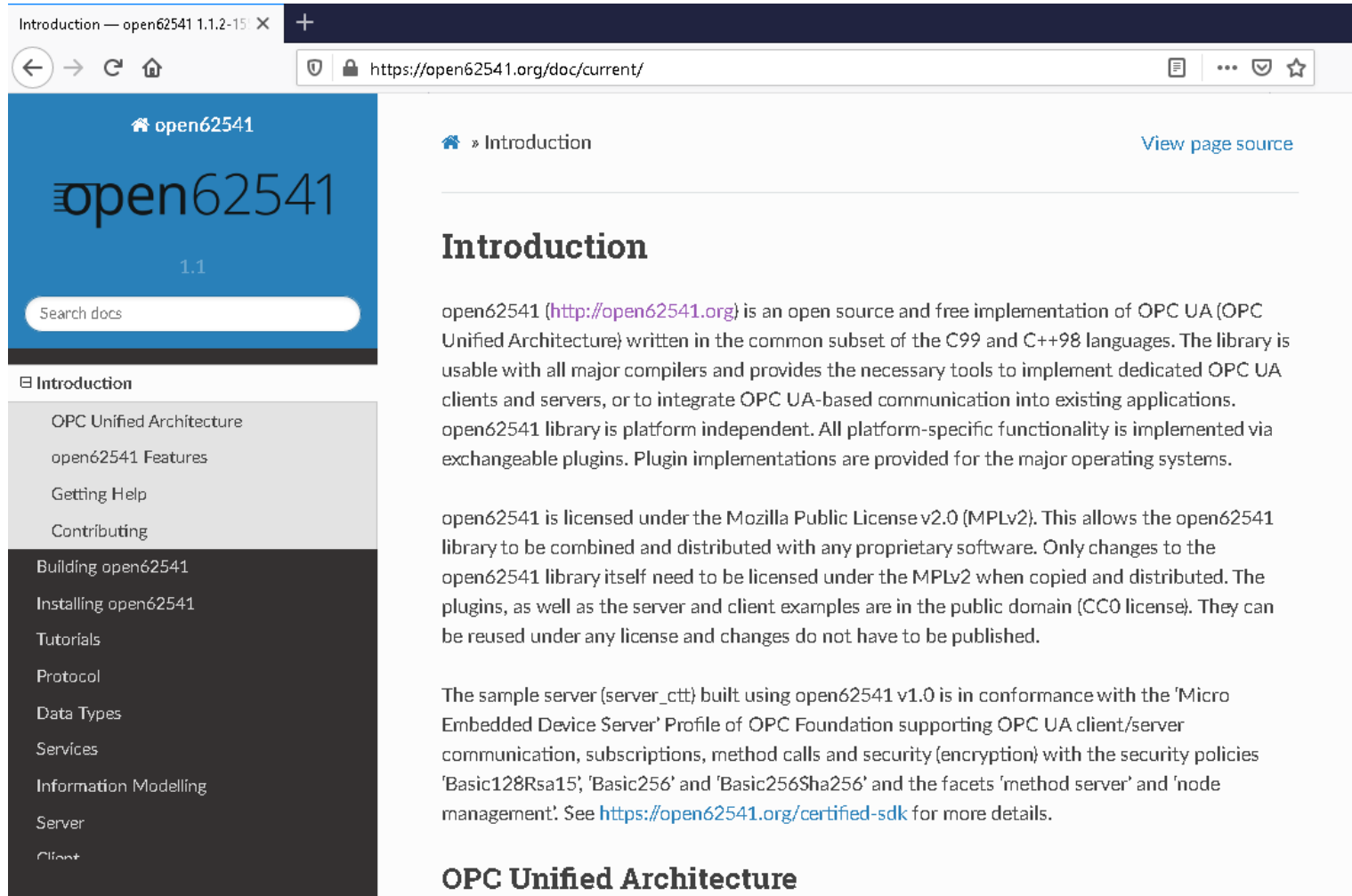
Round Trip Time Results – 24 * 7

:: open62541 PubSub Latency - Round Trip Time Jitter



This shows the performance graph with Round trip time jitter of PubSub TSN Application running in peer to peer connected nodes with 250 microseconds cycle time.

open62541 documentation



The screenshot shows a web browser window with the URL <https://open62541.org/doc/current/>. The page title is "Introduction — open62541 1.1.2-15". The main content area features a blue header with the "open62541" logo and version "1.1". Below the header is a search bar labeled "Search docs". The main content area has a breadcrumb "Introduction" and a "View page source" link. The main heading is "Introduction". The text describes open62541 as an open source and free implementation of OPC UA (OPC Unified Architecture) written in the common subset of the C99 and C++98 languages. It mentions that the library is usable with all major compilers and provides the necessary tools to implement dedicated OPC UA clients and servers, or to integrate OPC UA-based communication into existing applications. It also states that the open62541 library is platform independent and that all platform-specific functionality is implemented via exchangeable plugins. The text further explains that open62541 is licensed under the Mozilla Public License v2.0 (MPLv2), allowing it to be combined and distributed with any proprietary software. It notes that only changes to the open62541 library itself need to be licensed under the MPLv2 when copied and distributed, while plugins, server and client examples are in the public domain (CC0 license). The text concludes by mentioning that the sample server (server_ctt) built using open62541 v1.0 is in conformance with the 'Micro Embedded Device Server' Profile of OPC Foundation, supporting OPC UA client/server communication, subscriptions, method calls and security (encryption) with the security policies 'Basic128Rsa15', 'Basic256' and 'Basic256Sha256' and the facets 'method server' and 'node management'. It provides a link to <https://open62541.org/certified-sdk> for more details. The page also has a sidebar with a navigation menu including "Introduction", "OPC Unified Architecture", "open62541 Features", "Getting Help", "Contributing", "Building open62541", "Installing open62541", "Tutorials", "Protocol", "Data Types", "Services", "Information Modelling", "Server", and "Client".

This open62541 documentation page serves as a starting point for a user in learning OPC UA technology using open62541 for their products/projects.

<https://open62541.org/doc/current/>

open62541 forum support

open62541 / open62541 Public

Code Issues 594 Pull requests 80 Actions Wiki Security Insights

Ongoing Work, Feature Wishlist and Prioritization
#5075 opened on 22 Apr by jpfr
Open

is:issue is:open

594 Open ✓ 1,857 Closed Au

- Use of compont volatile operations (util.h, architecture_definitions.h) throws warnings in C++
#5247 opened 4 hours ago by marcmutz
- Getting build and installation errors for pubsub example
#5244 opened 3 days ago by pradeipk 7 tasks
- FreeBSD 13.1: Implicit declaration of pipe2
#5236 opened 6 days ago by herrhotzenplotz
- 【Consult】 Can a struct with a member which is a flexible array be pubsubed?**
#5233 opened 6 days ago by zxx8808

This forum exhibits active collaboration and support in improving open62541 stack.

<https://github.com/open62541/open62541/issues/new>

Help us help you

Its easy, just a few steps

- 1) Print the LOI document – Page 9
- 2) Choose the contribution level in page 9
- 3) Sign the document (page 9)
- 4) Send it to office@osadl.org